MUTUAL FUNDS Sahi Hai

LIC MUTUAL FUND

Invest in

LIC MF ARBITRAGE FUND

An open ended scheme investing in arbitrage opportunities

Investment Objective

The investment objective of the scheme is to generate income by taking advantage of arbitrage opportunities that potentially exists between cash and derivative market and within the derivative segment of the equity market along with investments in debt securities & money market instruments. **However, there can be no assurance that the investment objective of the scheme will be realized.**

Minimum Application Amount

Minimum of ₹ 5,000 & in multiples of ₹1 thereafter. For Systematic Investment Plan (SIP), the minimum amount is ₹ 300 (Daily), ₹1000 (Monthly) & ₹3,000 (Quarterly) and in multiples of ₹1 thereafter.

Option

Growth & Dividend

Minimum Redemption Amount

Minimum of ₹ 500 & in multiples of ₹ 1 thereafter.

Benchmark Index

Nifty 50 Arbitrage TRI

Minimum Additional Amount

(For subsequent investments under an existing folio)

₹ 500 and in multiples of ₹ 1 thereafter.

Load Structure

Entry Load : NIL; Exit Load : NIL

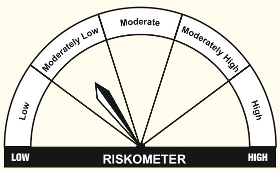
Plan

Regular Plan & Direct Plan
(The Regular and direct plan will be having a common portfolio)

To know more, please consult your **Financial Advisor**

OR

Call Toll Free
1800-258-5678



Investors understand that their principal will be at Moderately High Risk

This product is suitable for investors who are seeking*:

- Income over a short term investment horizon.
- Income through arbitrage opportunities between cash and derivative market and arbitrage opportunities within the derivative segment of the equity market.
- Risk - Moderately Low

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

What is an LIC MF Arbitrage Fund?

- An open-ended scheme investing in arbitrage opportunities.
- Takes advantage of the price differential between the cash markets/spot markets on one hand & derivatives/futures markets on the other.
- Benefits of taxation similar to equity-oriented scheme.

Why invest in LIC MF Arbitrage Fund?

- Simultaneous trades in the same security across exchange eliminates major risks of significant price movement.
- Alternative to other short-term investments
- Arbitrage funds classified as equity-oriented subject to investor's tax bracket#.
- Lower credit risk.

Please consult your tax consultant.

Investment Strategy

- Scheme will invest in arbitrage opportunities between spot & futures prices of exchange traded equities & the arbitrage opportunities available within the derivative segment.
- If suitable arbitrage opportunities are not available in the opinion of the Investment manager, the Scheme may invest in short term debt and money market securities.
- Upto 35% may be invested in debt instruments - passive strategy.
- The Investment Manager will use a disciplined quantitative analysis while accessing arbitrage opportunities
- The arbitrage strategies the Fund may adopt could be as under.
- Index Arbitrage: Index/ Stock spot - Index/ Stock Futures.
- Portfolio hedging: Corporate actions / Event driven strategies.

Who Should Invest?

- Investors who are looking for income through arbitrage opportunities between cash and derivative market and arbitrage opportunities within the derivative segment of the equity market.
- Investors who have medium to long term investment horizon.
- Investors who are looking for capital appreciation with moderately low risk appetite.
- Investors who are looking for returns with the taxation benefit similar to equity oriented funds.

Asset Allocation

Under normal circumstances, the asset allocation pattern will be as follows

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Minimum	Maximum	High / Medium / Low
Equities and equity related instrument, Derivatives including index futures, stock futures, index options & stock options, etc.#	65	100	High
Debt and Money market instruments** (including investments in securitized debt)	0	35	Low to medium

**Investment in Securitised debt shall not normally exceed 30% of the net assets of the Scheme.

The exposure to derivative shown in the above asset allocation table is exposure taken against the underlying equity investments and should not be considered for calculating the total asset allocation and/or investment restrictions on the issuer. The idea is not to take additional asset allocation with the use of derivative. The margin money deployed on these positions would be included in Money Market category.

Fund Manager

Mr. Yogesh Patil (Equity) & Mr. Marzban Irani (Debt)

Risk Factors

For detailed scheme/securities related risk factors, please refer to the Scheme Information Document

Applicable NAV

The NAV applicable for purchase or redemption or switching of Units based on the time of the Business Day on which the application is time stamped

Statutory Details Sponsor: Life Insurance Corporation of India.
Investment manager: LIC Mutual Fund Asset Management Ltd. CIN: U67190MH1994PLC077858

For further details, please refer to the Scheme Information Document, Statement of Additional Information & Key Information Memorandum cum Application forms, available on our website www.licmf.com and at the official points of acceptance of LIC Mutual Fund Asset Management Ltd.

LIC Mutual Fund Asset Management Ltd.
Investment Managers to LIC Mutual Fund
Industrial Assurance Building, 4th Floor,
Opp. Churchgate Station, Mumbai - 400020

For more details, contact:

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