

## ADDENDUM

### LIC MF CAPITAL PROTECTION ORIENTED FUND SERIES – 5

In accordance with Para B titled “Enhancing Scheme Related Disclosures” under Circular No. SEBI/SEBI/HO/IMD/DF2/CIR/P/2016/42 dated March 18, 2016 issued by Securities and Exchange Board of India (SEBI), a new section titled “Additional Scheme Related Disclosures” stands inserted under the Scheme Information Document (“SID”) / Key Information Memorandum (“KIM”) (as applicable) of LIC MF CPOF 5 (“the Scheme”):

#### ADDITIONAL SCHEME RELATED DISCLOSURES:

##### A. Name of the Fund Manager and tenure^ of managing the scheme

Mr. Marzban Irani (Managing this scheme from 10/08/2016)

Mr. Sachin Relekar – Equity Portfolio (Managing this scheme from 10/08/2016)

##### B. Portfolio Related Disclosures (as on 31st May, 2017)

Issuer Name	% to NAV	Sector / Industry Classification	% To Total Assets
NHPC Limited	13.00	Finance	46.57
Power Finance Corporation Limited	11.84	Power	24.45
Power Grid Corporation of India Limited	11.45	Cash & Cash Equivalent:	12.95
Housing Development Finance Corporation Limited	11.36	Banks	3.64
HDB Financial Services Ltd	10.89	Cement	2.39
Tata Sons Ltd	10.87	Auto	2.20
UltraTech Cement Limited	2.39	Software	1.87
Eicher Motors Limited	1.42	Petroleum Products	1.55
Rural Electrification Corporation Limited	1.30	Consumer Non Durables	1.08
ICICI Bank Limited	1.11	Construction Project	0.89
Others	11.42	Pharmaceuticals	0.59
Cash & Cash Equivalent:	12.95	Media & Entertainment	0.36
<b>Grand Total</b>	<b>100.00</b>	Oil	0.34
		Chemicals	0.32
		Telecom - Equipment & Accessories	0.18
		Minerals/Mining	0.15
		Consumer Durables	0.14
		Industrial Products	0.14
		Ferrous Metals	0.11
		Telecom - Services	0.08
		<b>Grand Total</b>	<b>100.00</b>

##### C. Portfolio Turnover Ratio – (01.06.2016 to 31.05.2017) – N.A

- Top 10 holdings disclosure do not include cash & cash equivalents, fixed deposits and/or exposure in derivative instruments, if any.
- Others under sector disclosure include cash & cash equivalents.
- For complete details and latest monthly portfolio, investors are requested to visit [www.licmf.com/statutory-disclosures/monthly-portfolio](http://www.licmf.com/statutory-disclosures/monthly-portfolio)

##### D. The aggregate investment in the scheme under the following Category of person (s) as on 31<sup>st</sup> May, 2017 :-

- i) AMC’s Board of Directors - NIL
- ii) Concerned scheme’s Fund Manager(s) – NIL
- iii) Other key managerial personnel – NIL

**iv) Illustration of impact of expense ratio on scheme's returns :-**

"Suppose an investor invests Rs. 10000 in an equity oriented fund with a prevailing NAV of Rs. 12 then he will be allotted 833.33 units (10000/12). Say in one year the fund's underlying portfolio generates an return of 12% and scheme's Total Expenses Ratio is 2.5%. In this case, his NAV will increase to Rs. 13.14 i.e.9.5% (12% -2.5%) and not by 12%. The value of his units after one year would be Rs. 10950 (833.33 X 13.14)."

	Regular Plan	Direct Plan
Face Value of Scheme XY	1,000.00	1,000.00
Allotment NAV	1,000.00	1,000.00
Total Collections	150,000,000.00	50,000,000.00
No of Unit	150,000.00	50,000.00
Investment Income	30,821.92	10,273.97
Assume @7.50% p.a		
Net Assets before expenses	150,030,821.92	50,010,273.97
NAV Per Unit before Expenses	1,000.2055	1,000.2055
Expenses 2.5% for Regular Plan and 2.0% for Direct Plan	10,276.79	2,740.48
Net Assets after Expenses	150,020,545.13	50,007,533.50
NAV Per Unit After Expenses	1000.137	1000.1507
Return post Expenses	5.00%	5.50%
Return prior Expenses	7.50%	7.50%

Note(s):

- The purpose of the above illustration is to purely explain the impact of expense ratio charged to the Scheme and should not be construed as providing any kind of investment advice or guarantee of returns on investments.
- It is assumed that the expenses charged are evenly distributed throughout the year.
- The expenses of the Direct Plan under the Scheme will be lower to the extent of the above mentioned distribution expenses/commission
- Calculations are based on assumed NAVs, and actual returns on your investment may be more, or less.
- Any tax impact has not been considered in the above example, in view of the individual nature of the tax implications. Each investor is advised to consult his or her own financial advisor

This addendum shall form an integral part of the SID / KIM of the above mentioned Plan as amended from time to time.

Date – 29/06/2017