



Making your journey great

Less taxing!

Tax benefit u/s 80C*

Invest in

LIC MF ELSS TAX SAVER

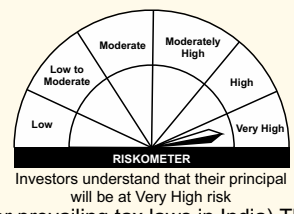
An open-ended equity linked saving scheme with a statutory lock in of 3 years and tax benefit

<p>Investment Objective</p> <p>To provide capital growth along with tax rebate and tax relief to our investors through prudent investments in the stock markets.</p> <p>An open-ended equity linked tax saving Scheme which offers investors the opportunity to seek Tax rebate u/s 80C of the Income Tax Act 1961.</p> <p>There is no assurance that the investment objective of the Scheme will be achieved.</p>	<p>Minimum Application Amount</p> <p>₹ 500 and in multiples of ₹ 500 thereafter.</p> <p>For Systematic Investment Plan (SIP), the minimum amount is ₹ 500 (Daily), ₹ 500 (Monthly) & ₹ 1,500 (Quarterly) and in multiples of ₹ 500 thereafter.</p>
<p>Load Structure</p> <p>Entry Load – Not Applicable</p> <p>Exit Load – Nil</p> <p>(Subject to Lock-In Period of 3 years)</p>	<p>Minimum Additional Amount (For subsequent investments under an existing folio)</p> <p>₹ 500 and in multiples of ₹ 500 thereafter.</p>
<p>First Tier Benchmark Index</p> <p>Nifty 500 TRI</p>	<p>Minimum Redemption Amount</p> <p>₹ 500 and in multiples of ₹ 1 thereafter.</p>

To know more, please consult your **Financial Adviser**



Call Toll Free
1800-258-5678



This product is suitable for investors who are seeking*:

- Long-term capital growth.
- Investment in equity and equity-related securities.
- **Risk - Very High**

* Subject to ₹ 1.5 lakh under Section 80C of the Income Tax Act, 1961 (As per prevailing tax laws in India). The deductions under section 80 C shall not be available if an investor opts for New Tax Regime.

* Investors should consult their financial advisers if in doubt about whether the product is suitable for them. The change in Risk-o-meter will be evaluated on a monthly basis. For Scheme related details, including updation in Riskometer (if any) may please be referred on our website: www.licmf.com

LIC MF ELSS formerly known as LIC MF Tax Plan.

Investment Strategy

- Investing in wide universe of stocks across market caps which are in line with our investment framework and also meeting the criteria of long-term savings return for investors.
- Identify companies from the universe with strong competitive position in a good business and having quality management.
- Focus on fundamental driven investment.
- Following bottom up approach to stock selection and looking at intrinsic value.

Who Should Invest?

- Investors who would like to participate in equity market and also want to avail tax exemption u/s 80C.
- Investors looking for capital appreciation with long-term investment horizon.
- Investors who have an investment horizon of more than 3 years.

Asset Allocation

Instruments	Indicative allocations (% of total assets)	
	Minimum	Maximum
Equity and equity related instruments	80	100
Debt and debt related instruments, G-Secs, Money market instruments and cash	0	20

Fund Managers

Mr. Yogesh Patil - managing since 1st July, 2024
Mr. Dikshit Mittal - managing since 31st July, 2023

Plans Available

Regular Plan and Direct Plan.
(The Regular and Direct plans will have a common portfolio)

Options Available

1. Growth Option and 2. IDCW Option

The IDCW option has the following facility:

Pay-out of IDCW

Default Investment option is Growth Option.

*IDCW: Income Distribution cum Capital Withdrawal

Regular Exercising is
a Good Habit.



Cultivate another.
Invest through

DAILY SIP

(Systematic Investment Plan)

Statutory Details Sponsor: Life Insurance Corporation of India.

Investment manager: LIC Mutual Fund Asset Management Ltd. CIN: U67190MH1994PLC077858

For further details, please refer to the Scheme Information Document, Statement of Additional Information & Key Information Memorandum cum Application forms, available on our website www.licmf.com and at the official points of acceptance of LIC Mutual Fund Asset Management Ltd.

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LIC Mutual Fund Asset Management Ltd.

Investment Managers to LIC Mutual Fund
Industrial Assurance Building, 4th Floor,
Opp. Churchgate Station, Mumbai - 400020

Kindly visit our website for more info: www.licmf.com

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.