LIC MUTUAL FUND

NOTICE OF ANNUAL GENERAL MEETING TO MEMBERS

NOTICE is hereby given that the Thirty-second Annual General Meeting (AGM) of the Members of LIC Mutual Fund Asset Management Limited will be held on Tuesday, 28th July 2026 at 03: 00 p.m.(IST) through video conferencing. The venue of the Meeting shall be deemed to be the Registered Office of the Company to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Profit and Loss Account for the year ended March 31, 2026, and the Balance Sheet as on that date, together with the Cash Flow Statement, Notes, Reports of the Board of Directors and Auditors' Report thereon.

2. To re-appoint Mr. Sachindra Dattaram Salvi (DIN 10930663), Nominee Director who retires by rotation and being eligible, offer himself for re-appointment.

By Order of the Board of Directors

MK Arora

LIC MUTUAL FUND ASSET MANAGEMENT LIMITED ★ MUMBAI-20

Mayank Arora
Chief Compliance Officer & Company Secretary
Registered Office:
LIC Mutual Fund Asset Management Limited
Industrial Assurance Building, 4th Floor,
Opp. Churchgate Station, Mumbai – 400 020.

Place: Mumbai
Date: 2nd July 2026

LIC Mutual Fund Asset Management Ltd.
Investment Managers to LIC Mutual Fund

Industrial Assurance Building, 4th Floor,
Opp. Churchgate Station, Mumbai-400 020.
Board : +91 22 6601 6000
Fax : +91 22 66016191
Web : www.licmf.com
CIN : U67190MH1994PLC077858
cs.co@licmf.com

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NOTES:

1. Corporate Members are requested to send a duly certified copy of the Board resolution/Authority Letter authorizing their representative to attend and vote at the Annual General Meeting.

2. Members seeking any information relating to the Accounts may write to the Chief Financial Officer at the Company's registered office at Industrial Assurance Building, 4th Floor, Opp. Churchgate Station, Mumbai – 400 020 or send an email at cs.co@licmf.com.

3. All the documents referred to in the Notice shall be available for inspection through electronic mode, basis the request being sent on cs.co@licmf.com.

4. The Ministry of Corporate Affairs ('MCA'), vide its General Circular No. 03/2025 dated September 22, 2025 read with General Circulars No. 20/2020 dated May 5, 2020, No. 14/2020 dated April 08, 2020, No. 17/2020 dated April 13, 2020, No. 02/2021 dated January 13, 2021, No. 19/2021 dated December 8, 2021, No. 21/2021 dated December 14, 2021, No. 11/2022 dated December 28, 2022, No. 09/2023 dated September 25, 2023 and No. 09/2024 dated September 19, 2024 (collectively referred to as "MCA Circulars"), have permitted companies to conduct General Meetings through Video Conference (VC) or Other Audio-Visual Means (OAVM) till any further order, subject to compliance of various conditions mentioned therein. Accordingly, the AGM is being conducted in compliance with the above-mentioned circulars. In compliance with the MCA Circulars and applicable provisions of the Act, the AGM will be convened and conducted through VC/OAVM within the jurisdiction of ROC, Mumbai.

5. The Company is pleased to inform that AGM of the Company will be held through the Two-way Video Conferencing facility.

   The web-link of the meeting shall be provided separately. To access and participate in the meeting, shareholders and other participating stakeholders will be using the link of the meeting.

   In case of any assistance with regards to using the technology before or during the meeting, please contact Mr. Prashant Thakkar – Executive Director- Retail Strategy, Operations and Technology on +91-9820019388.

6. While all efforts will be made to make the VC / OAVM meeting smooth, participants connecting through mobile devices, tablets, laptops, etc. may, at times, experience audio/video loss due to fluctuation in their respective networks. Use of a stable Wi-H or LAN connection can mitigate some of the technical glitches.

7. The proceedings of the meeting shall be recorded and shall be kept in the safe custody of the Company. Such recording shall be made available at the request of the members.

8. The notice of the Annual General Meeting is being sent by electronic mode to the members at e-mail addresses which are available with the Company.

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9. The facility for joining the meeting shall be kept open 15 minutes before the time scheduled to start the meeting and shall not be closed till the expiry of 15 minutes after the scheduled time of the meeting.
   Pursuant to section 105, a member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on a poll instead of himself and the proxy need not be a member of the Company. Since this AGM is being held through VC / OAVM pursuant to the MCA Circulars, the requirement of physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for this AGM and hence the Proxy Form is not annexed hereto.

10. Members attending the meeting through VC/OAVM shall be counted for the purpose of determining the quorum under Section 103 of the Companies Act, 2013.

11. In conformity with the applicable regulatory requirements including but not limited to the provisions of the MCA Circulars, the Notice of this AGM is being sent only through electronic mode.

12. Since the AGM will be conducted through VC / OAVM facility, the route map is not annexed to this Notice.

13. The Voting at the meeting shall be conducted by show of hands unless a poll in accordance with section 109 of the Companies Act, 2013 is demanded by any member.

14. A copy of Memorandum of Association, Articles of Association, Statutory Registers and all documents referred to in the notice and required as per the Companies Act, 2013 will also be available for electronic inspection without any fee by the members from the date of circulation of this notice up to the date of AGM, i.e. 28th July 2026 during business hours. Members seeking to inspect such document may send a request on the email id cs.co@licmf.com at least 1 working day before the date on which they intend to inspect the document.

15. The members can pose questions concurrently at the Meeting or they can submit questions or queries regarding the agenda items on the designated email address through which the notice has been sent.

By Order of the Board of Directors

Mk Arora

LIC MUTUAL FUND ASSET MANAGEMENT LIMITED ★ MUMBAI-20

Mayank Arora
Chief Compliance Officer & Company Secretary
Membership No: FCS-6899
Registered Office:
LIC Mutual Fund Asset Management Limited
Industrial Assurance Building, 4th Floor,
Opp. Churchgate Station, Mumbai-400 020.

Place: Mumbai
Date: 2nd July 2026

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ANNEXURE – I

Disclosures required under Secretarial Standards –2 on general meeting pertaining to Item No.2

Sr. No.	Particulars	Details
1	Name of Director	Mr. Sachindra Dattaram Salvi
2	DIN	10930663
3	Type	Nominee Director
4	Date of Birth	11/03/1967
5	Age	59 years
6	Qualification	Post-Graduate in Commerce from Mumbai University Fellow Member — Insurance Institute of India
7	No. of Equity Shares held in the Company	NIL
8	Experience	25 Years + of experience in Financial Service Industry
9	Terms and Conditions	As per the terms and conditions of appointment
10	Date of first appointment	14/03/2025
11	Number of Board Meetings attended during the year	3
12	Directorships held in other Companies	• **GIC Housing Finance Limited** - Managing Director (MD)& CEO • **GICHFL Financial Services Private Limited**- Managing Director
13	Particulars of Committee Chairmanship/Membership held in other Companies (including this company)	• **Executive Committee – LIC Mutual Fund Asset Management Limited**- Member

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Formerly known as LIC Nomura Mutual Fund Asset Management Co. Ltd.